

# Teamwork & Collaboration

The logo features the word "Paydox" in a large, bold, white sans-serif font, with the word "Cloud" in a smaller, white sans-serif font directly below it. The text is centered within a dark blue, stylized cloud shape that has a thick, light blue outline. The background of the entire slide is a vibrant blue with a network of glowing white lines and dots, suggesting a digital or cloud environment.

**Paydox**  
Cloud

# Work on any device and run on any OS

## Open Source Application




# Functionality & Features




# Create your personal account

Create your personal account



<input type="text" value="Rachel"/>	<input type="text" value="RachelFoss"/>
<input type="text" value="Rachel"/>	<input type="password" value="....."/>
<input type="text" value="2nd name"/>	<input type="text" value="Foss"/>




The app does not collect,  
does not store  
and does not share  
personal data with anyone

Email address  
and phone number  
are not used  
for user registration

Authorize your account




<input type="text" value="Rachel"/>	<input type="password" value="....."/>
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# Customize your profile and manage user accounts

Profile





Rachel

Foss

 rachel

Manager

Finance department


  Delete account

Save

Close

Customizing your profile

Profile





Jeff Robinson


jeff

Director

Procurement Department

 Ban

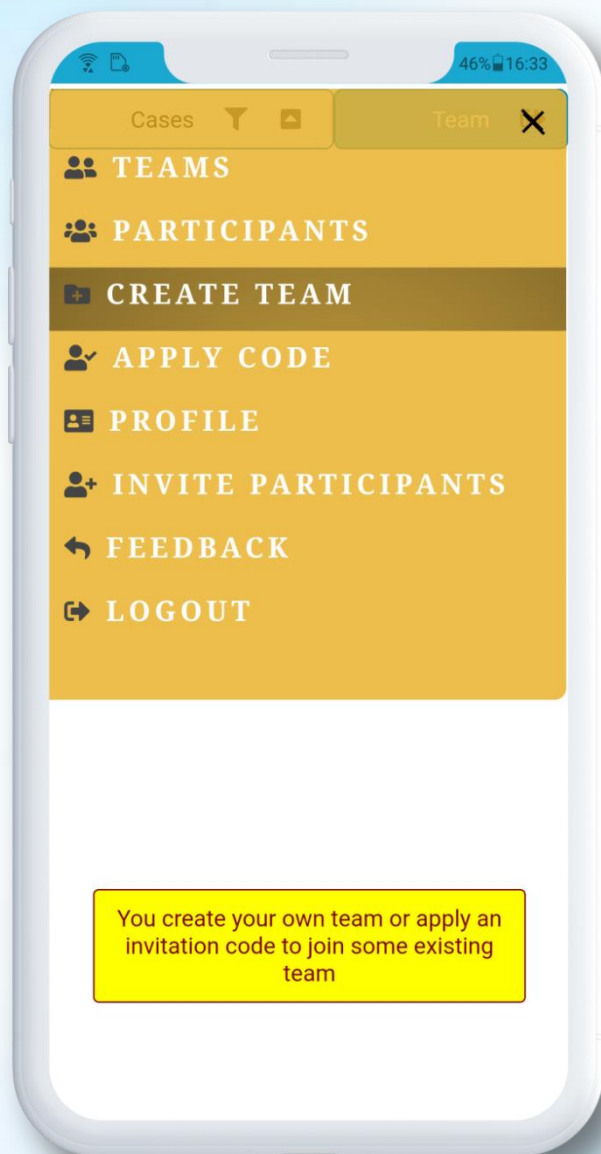
 Set as: Administrator

 Delete from the team

Close

The team Administrator features

# Create your team on any topic / project



A 'Create Team' form interface. The title bar is orange and says 'Create Team'. Below the title bar is a blue circular icon with three white figures. Underneath the icon is a label 'Title' and a text input field containing the word 'Procurement'. Below the input field is a label 'Short info' and a text area containing the text 'Procurement activities: setting up contracts, legal and methodological support, sourcing of vendors'. At the bottom of the form are two buttons: a yellow 'Save' button with a checkmark icon and a grey 'Close' button with an 'x' icon.

# Create a separate team for a specific case / business process

Agreeing on a document



Processing an order



Procurement process



Recruitment process



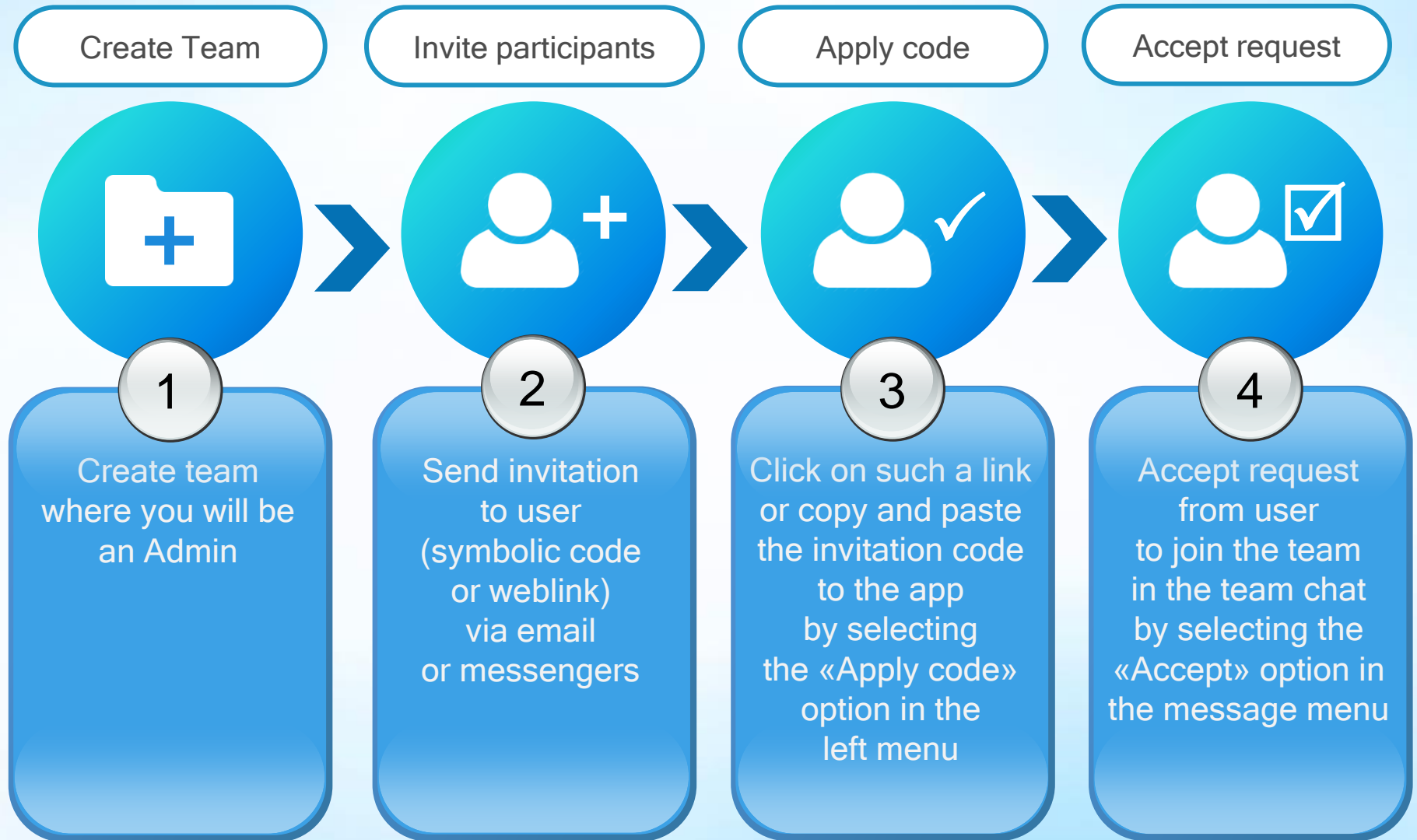
Preparing for a meeting



And also:

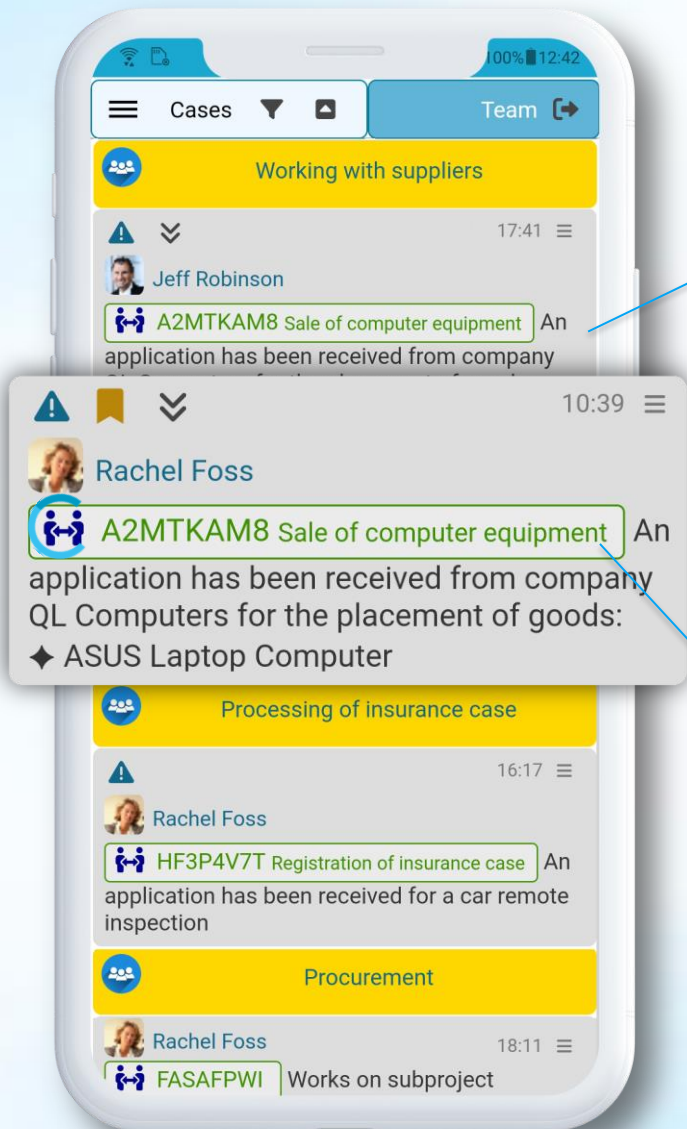
- Registration of insurance cases
- Conducting advertising campaigns
- Support for the loan issuing process
  - Helpdesk support
  - ... and much more

# Send invitations, join a team



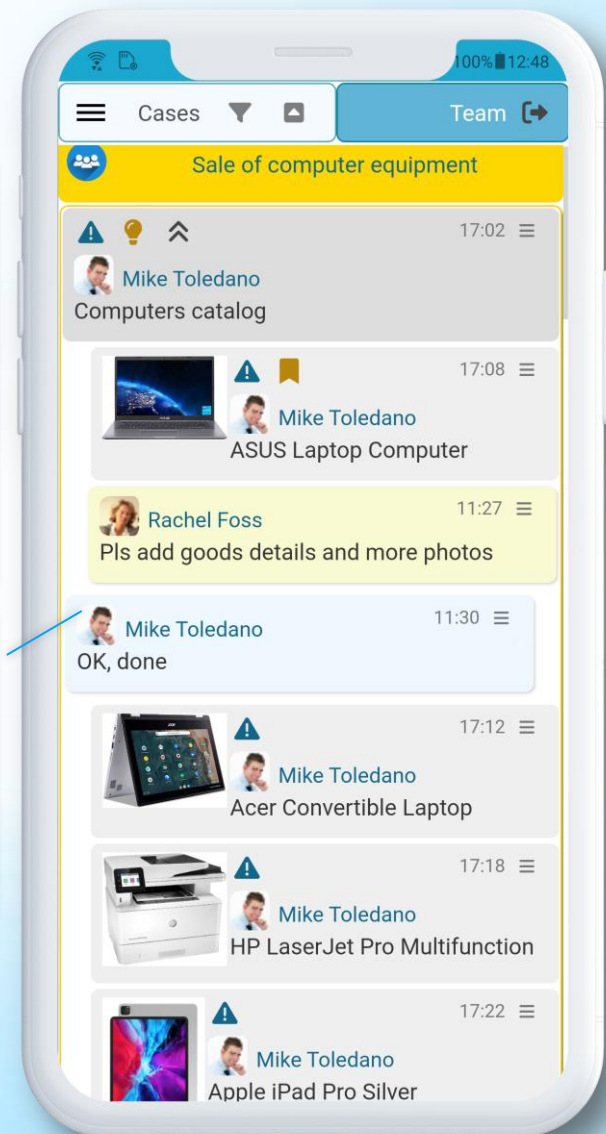


# Manage interconnected teams



- The participants of the higher team
- create messages or tasks in their team space, specifying the IDs of various dependent teams;
  - process the received tasks, discuss them in their team space

By clicking on the ID icon of the dependent team, users can go to the dependent team space to view documents, photos and communicate with the participants



# Interconnected team management Scenarios

Collaboration of hierarchical divisions of the organization (departments, offices)



Working with branches and geographically distributed subdivisions of the organization



Working with suppliers of new products for a trading company



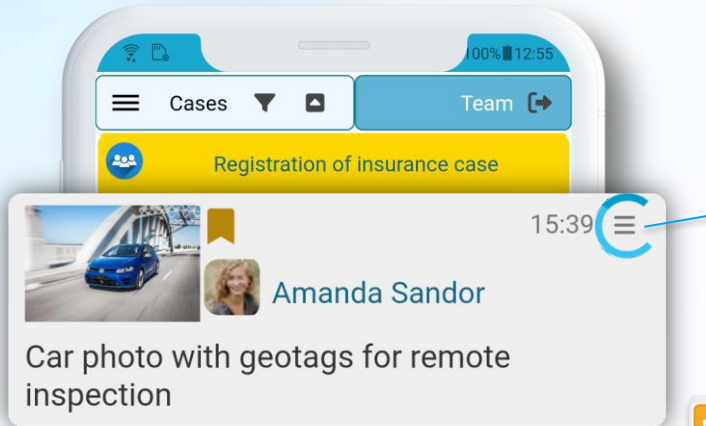
Remote inspection during the processing of insurance cases



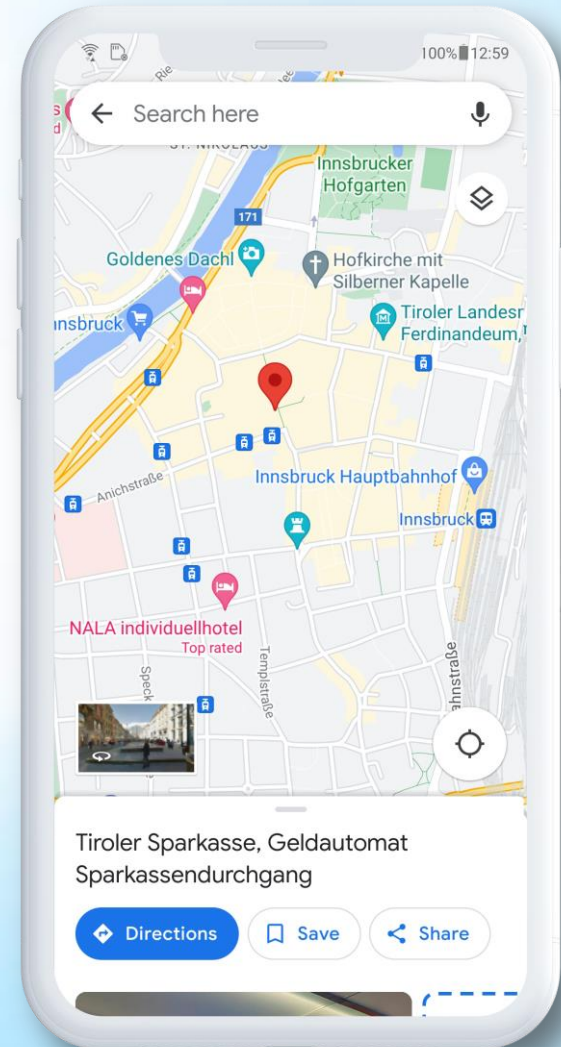
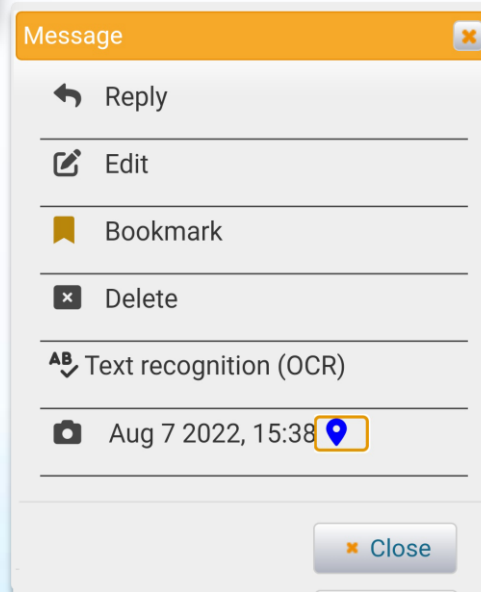
... And collaboration of any interconnected teams managing hierarchical business processes

# Take photos from the app and send photos to user's team

Users can send photos to their team as a message for discussion or a task for collaboration processing of the BP associated with the object of photography



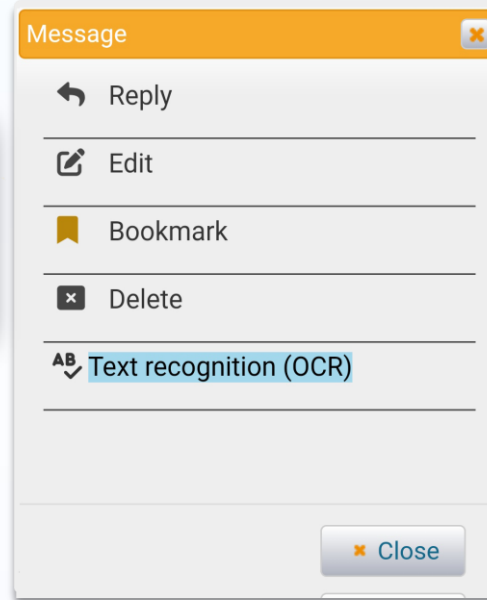
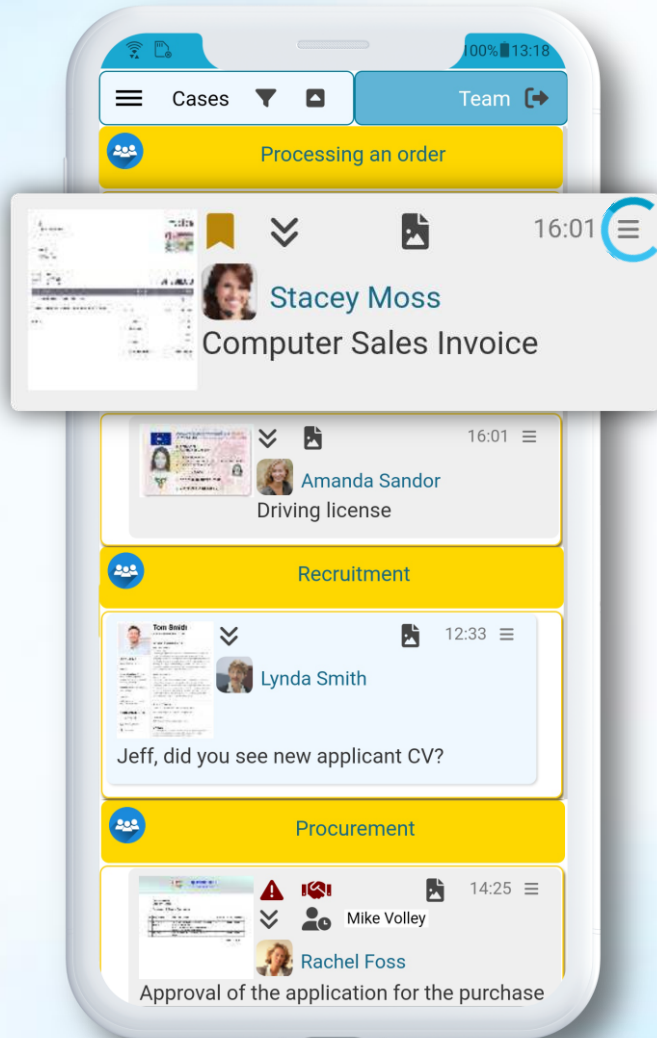
Clicking on the geotag icon in the photo menu users can open Google Maps indicating the location and address of photo



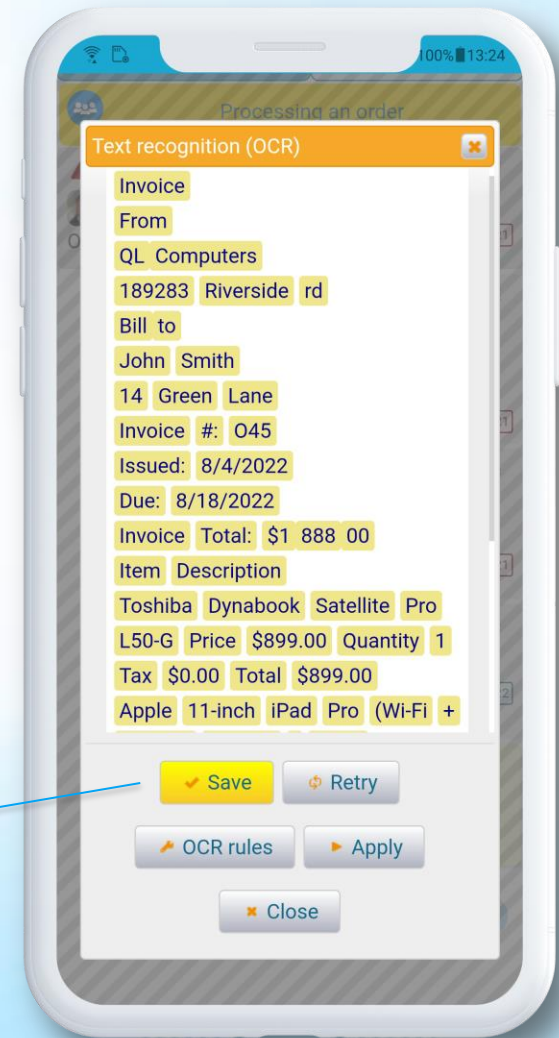


# Text recognition in scanned documents and images

Scanned documents and images can be processed by the text recognition subsystem Paydox OCR

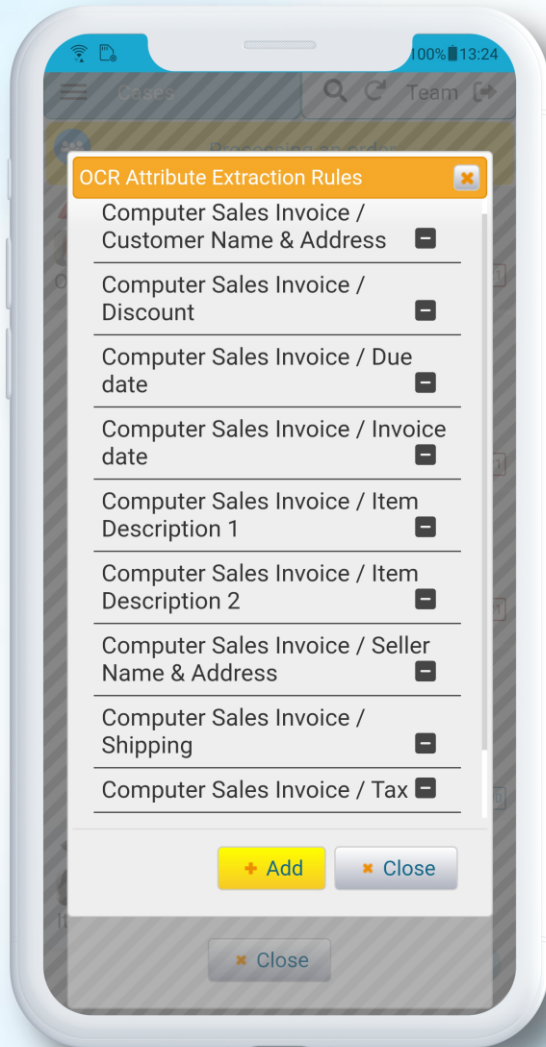


The user can edit recognition results and save them for future use

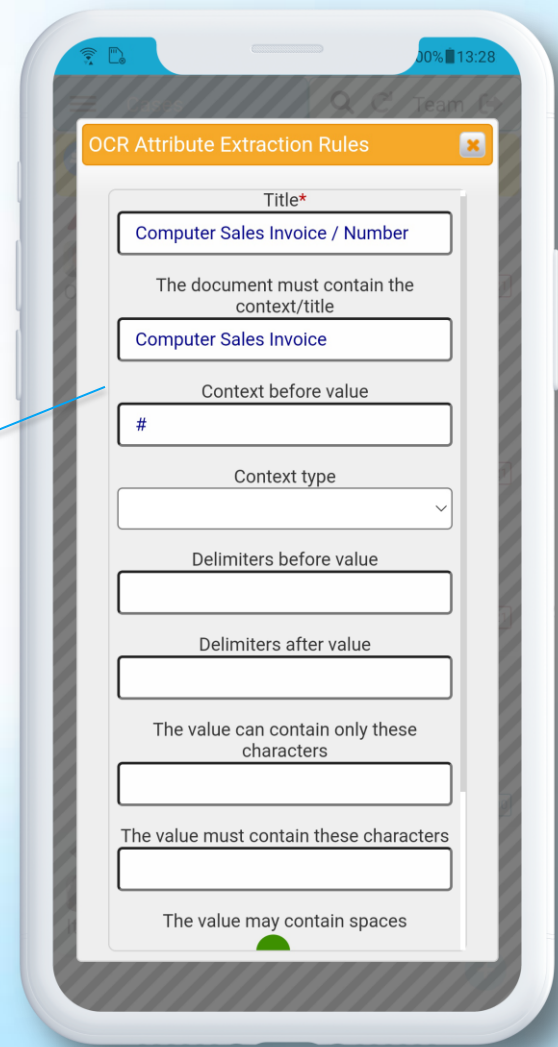


# OCR Attribute Extraction Rules

Attribute values are automatically extracted from scanned documents based on No-Code attribute extraction technology



Users without programming  
can set up  
Attribute Extraction Rules  
from scanned documents  
and images



# Saving extracted attributes to HTML-form fields and the database

The application creates an HTML-form and writes found attribute values into form fields.  
Also the user can select the HTML-form from the list of saved forms

Processing an order

Text recognition (OCR)

Invoice

From

QL Computers

189283 Riverside rd

Bill to

John Smith

14 Green Lane

Invoice #: 045

Issued: 8/4/2022

Due: 8/18/2022

Invoice Total: \$1 888 00

Item Description

Toshiba Dynabook Satellite Pro L50-G Price \$899.00 Quantity 1

Tax \$0.00 Total \$899.00

Apple 11-inch iPad Pro (Wi-Fi +

Save Retry

OCR rules Apply

Close

The user can edit  
HTML-form view  
by clicking on icon «Edit»  
and save the new form  
as template to the list of  
saved HTML-forms

Cases

Computer Sales Invoice

Invoice No.

045

Invoice date

8/4/2022

Due date

8/18/2022

Seller Name & Address

QLComputers 189283 Riverside rd

Customer Name & Address

John Smith 14 Green Lane

Item Description 1

Toshiba Dynabook Satellite Pro L50-G

Item Description 2

Apple 11-inch iPad Pro (Wi-Fi + Cellular, 128GB) - €

Total Amount

\$1,888.00




Found: 9, Updated: 0, Skipped: 9

Computer Sales Invoice

# Create tasks, events and comments directly in the team chat

For a message, you can set / add:



## Message type

-  Message
-  Event
-  Task / Case



## Due date

-  Date
-  Time

## Assignee

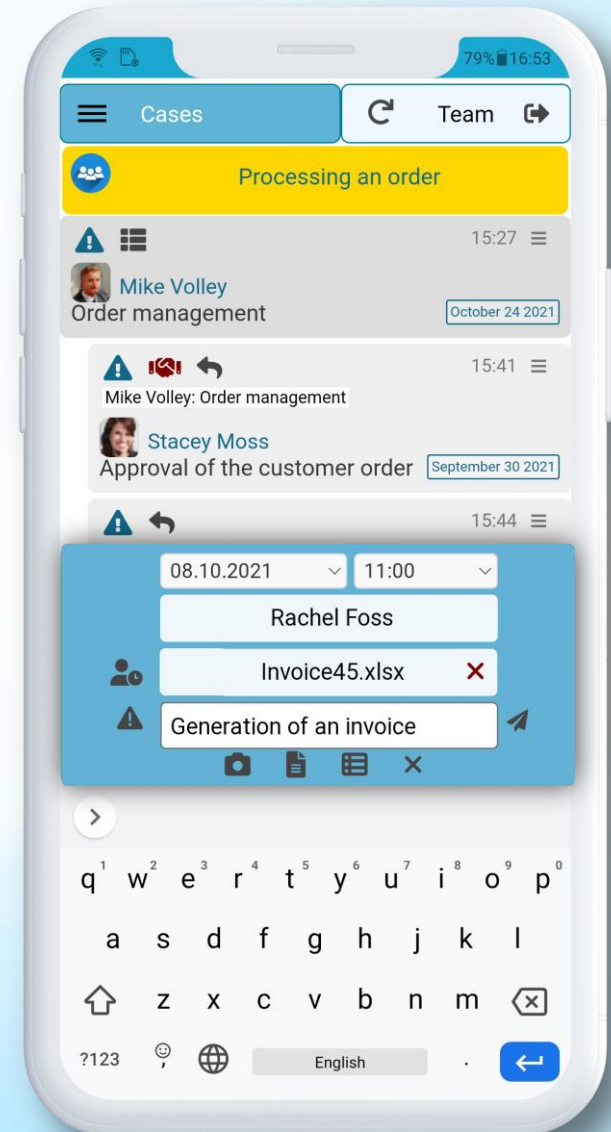
-  Set assignee
-  Clear assignee

## Files / Photo

-  Upload / Delete file
-  Upload photo







## HTML Forms

-  Create / Upload form



# The message menu

The menu for each message allows to perform actions on the message or attached document:


-  Reply to a message /  
Create a dependent task or event
-  Edit the message
-  Mark the message
-  Delete the message
-  Set the task status
-  Agree on the document  
or refuse to agree




# Coordinate documents / tasks

The user can perform the following actions to agree on a document / task:

Agreeing on

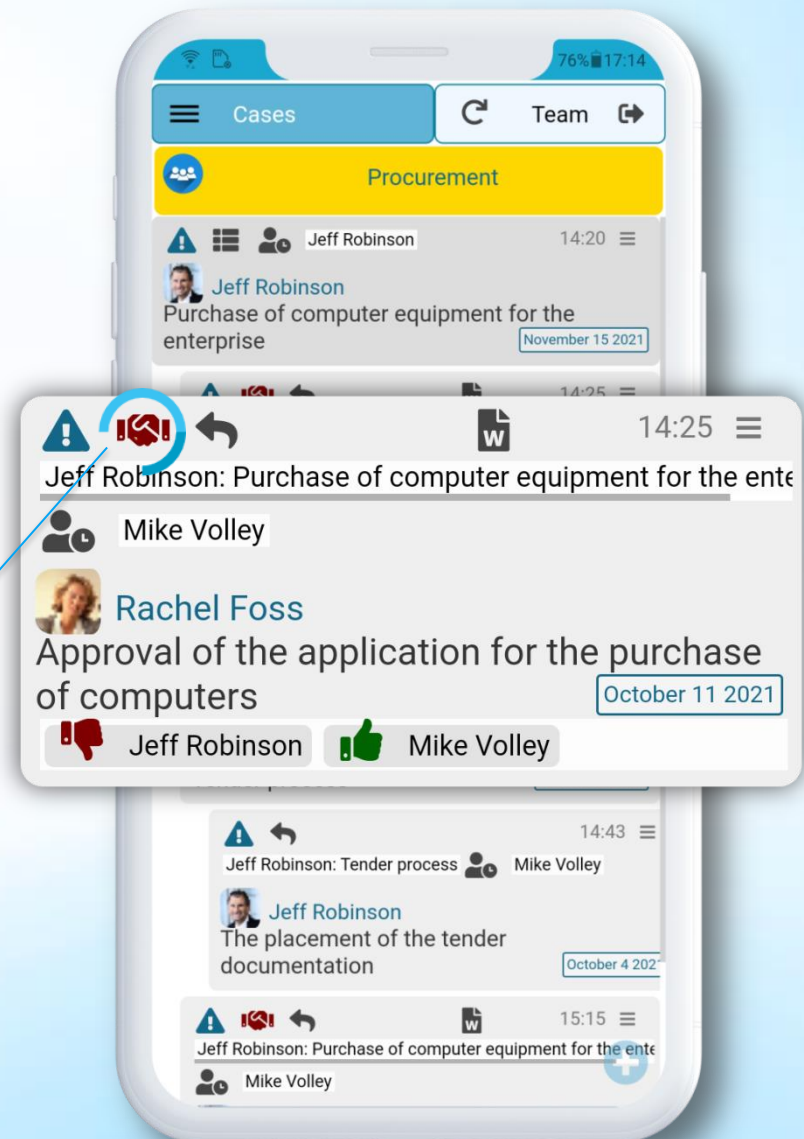
 Agree

 Disagree

✓ Apply

✗ Close

Agreeing on



# Filter tasks and events on the «Cases» tab

Specify the filter on the «Cases» tab:

Filter

Bookmarked

Open

✓

Approaching

Overdue

Inactive

Completed

Canceled

Not assigned

Agreeing on

Files

Assignee

Rachel Foss

Author

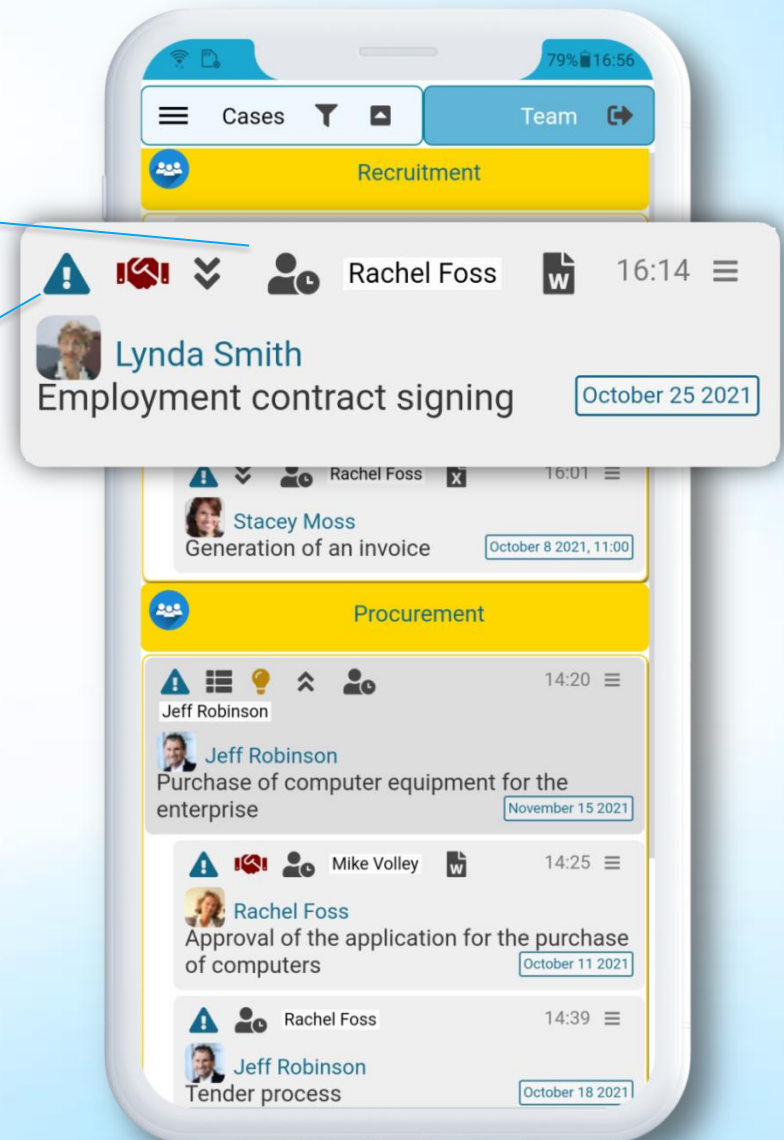
Rachel Foss

Apply

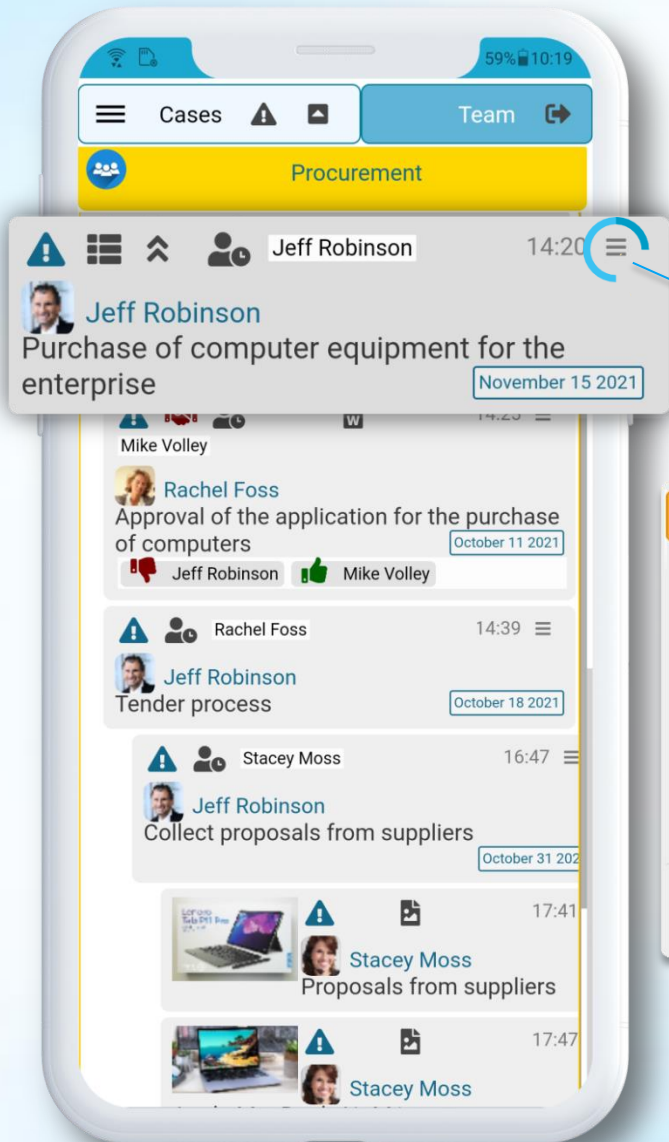
Close

Assignee

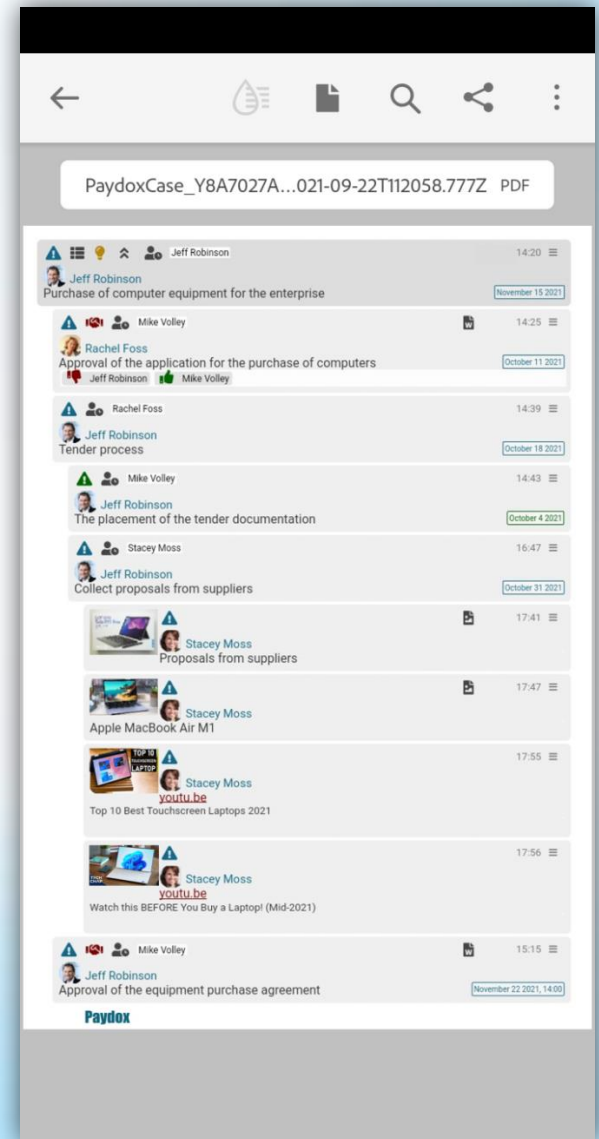
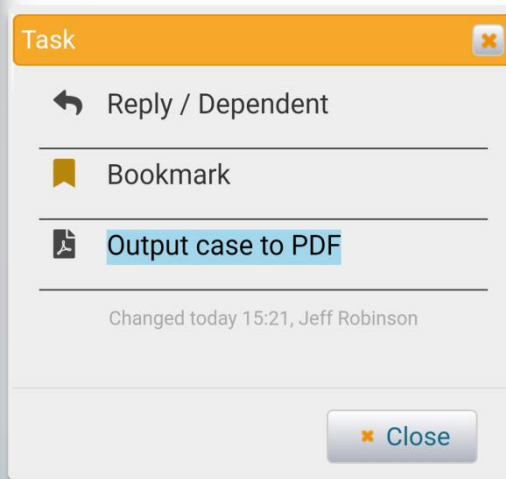
Task,  
Status «Open»  
(in progress)



# Create cases - hierarchical lists of tasks / events



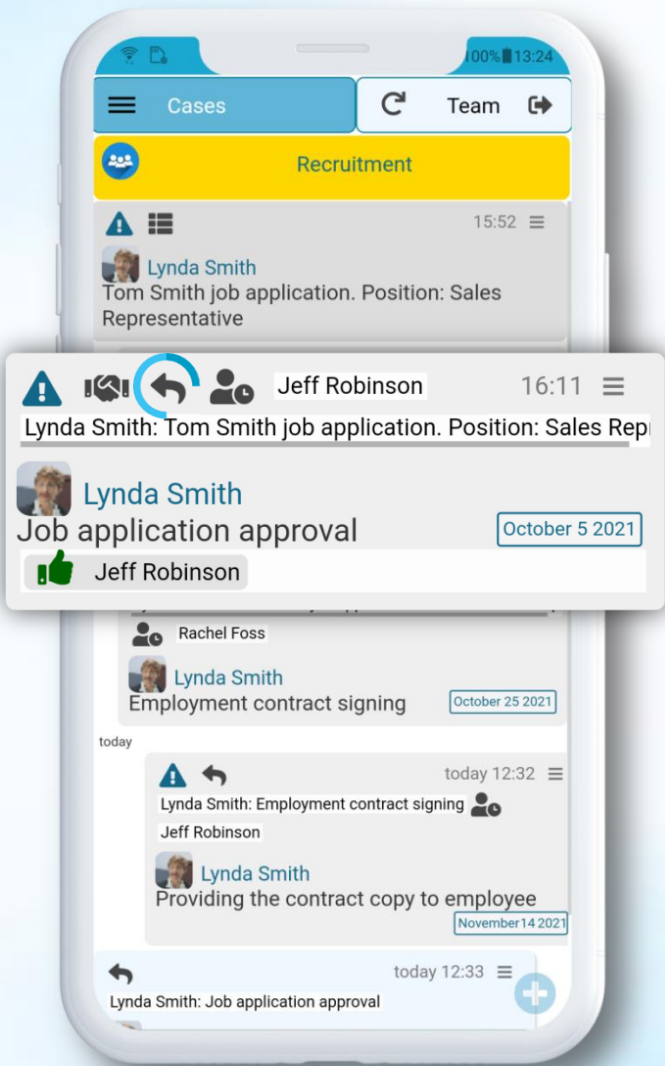
You can output case  
to PDF-file  
on the «Cases» tab



# Dual message representation in the form of chronological chat & structured case

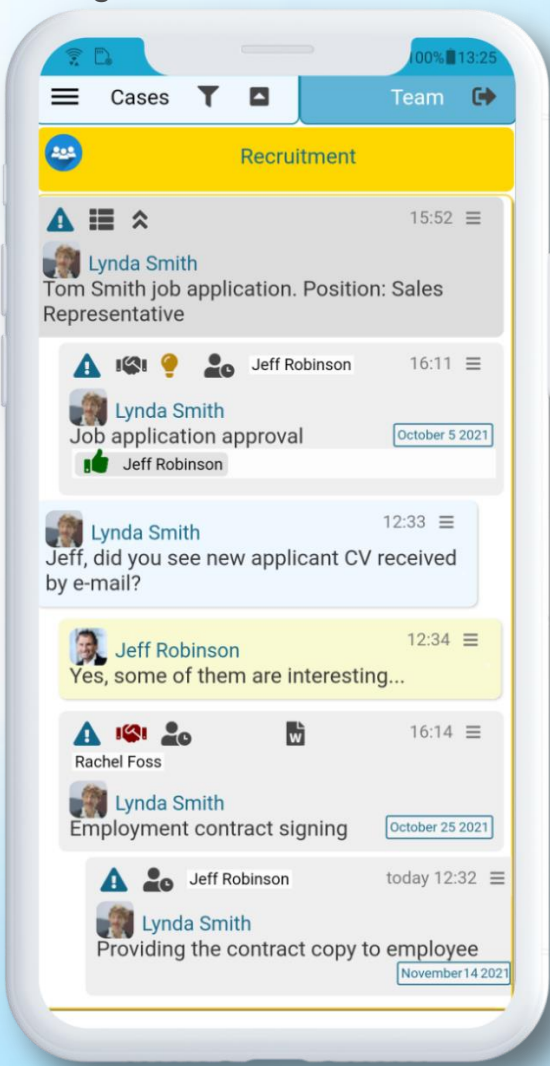
Click on any response message or subtask in the team chat feed on the «Team» tab

You can see the entire case that this message or task belongs to on the «Cases» tab



Dual representation of messages is very convenient - the chat allows employees to communicate and create tasks and events

Cases display the entire structure and hierarchy of project tasks



# Create and add HTML Forms into messages

## HTML Form Builder

**Purchasing computers**

Computer Type

☐ Desktops ☐ Traditional Laptops  
☐ Ultrabooks ☐ 2-in-1 Laptops

Brand

☐ Acer ☐ Apple ☐ ASUS  
☐ Dell ☐ HP ☐ Lenovo

Operating System

☐ Windows ☐ Linux  
☐ Chrome OS ☐ Mac OS

Quantity

Pickup & shipping

Payment methods

Purchase order form

Form Elements and Actions:

- Text Field
- Text Area
- Radio Group
- Select
- Checkbox Group
- Date Field
- Number
- Save as template with Admin rights
- Remove form
- Close form
- Save form
- Create / Add HTML Form

## Preview / Filling HTML Form

**Purchasing computers**

Computer Type

☐ Desktops ☒ Traditional Laptops  
☐ Ultrabooks ☒ 2-in-1 Laptops

Brand

☐ Acer ☐ Apple ☐ ASUS ☐ Dell  
☒ HP ☒ Lenovo

Operating System

☒ Windows ☐ Linux ☐ Chrome OS  
☐ Mac OS

Quantity

10

Pickup & shipping

Shipping

Payment methods

Open Invoice

Name (First, Last)

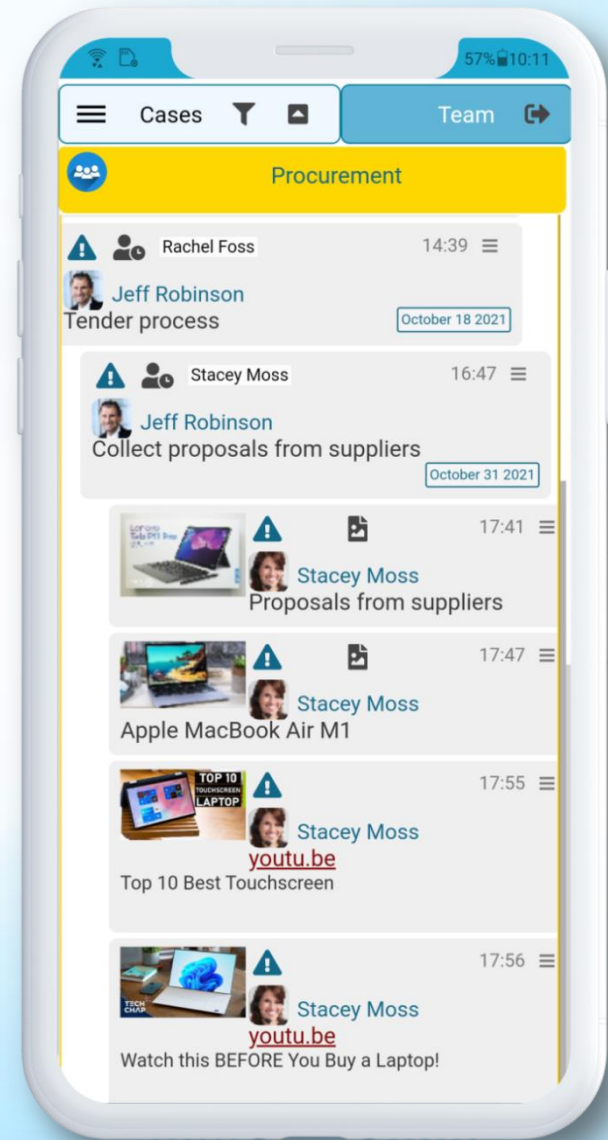
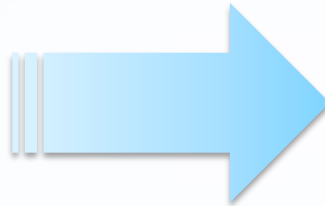
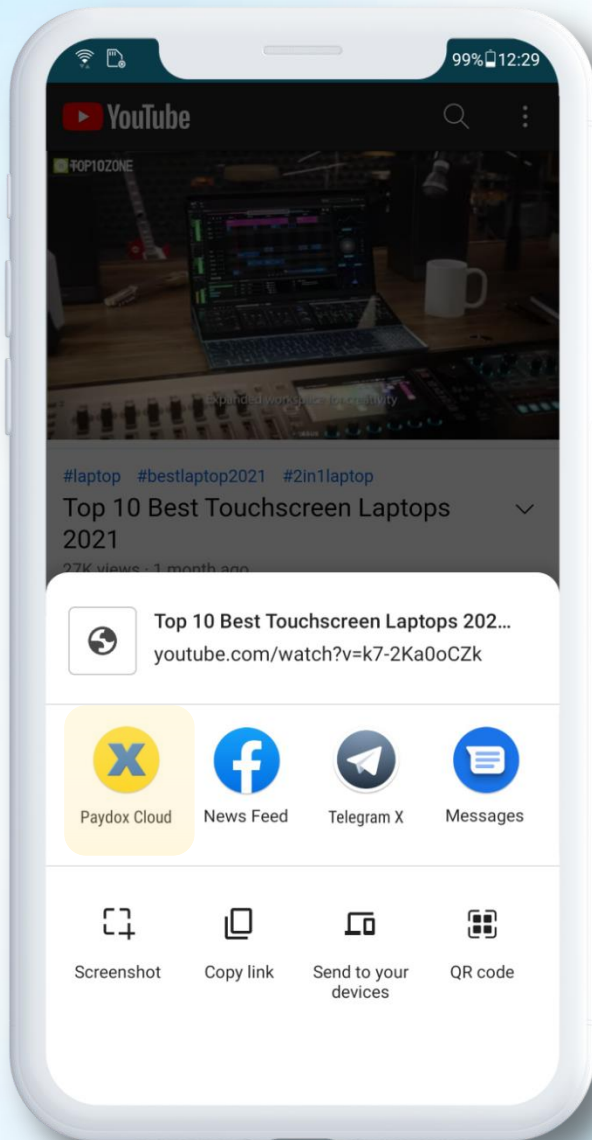
Stacey Moss

Stacey Moss

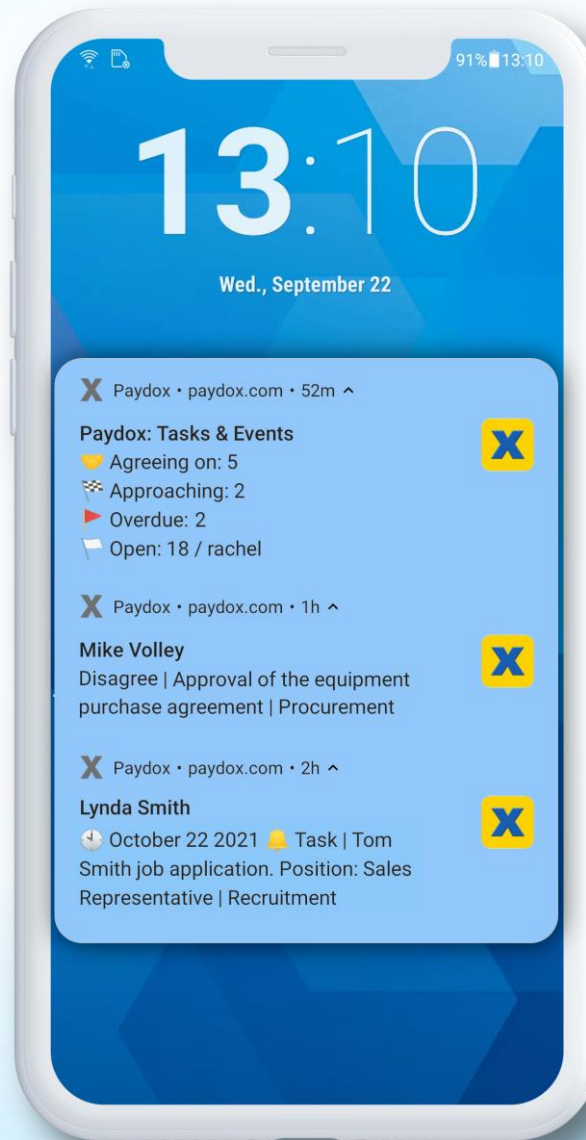
Fill Purchase order form



# Share links and files in the app



# Receive automatic Push notifications from the system



# Technology Stack

## SERVER

Node.js



PostgreSQL



## CLIENT

Progressive  
Web App



IndexedDB





# Install Paydox Cloud



Paydox.com



Google Play



Microsoft Store

amazon

Appstore